CITY OF KELOWNA 2005 DEVELOPMENT STATISTICS





Prepared by the Planning and Development Services Department January 2006

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This report is for general information only. The City of Kelowna does not guarantee its accuracy. All information should be verified.

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HIGHLIGHTS

- 602 lots were given final subdivision approval by the City of Kelowna in 2005. This number represents a 40% decrease from the 1010 lots given final approval in 2004 and a 17% decrease from the 723 lots approved in 2003. On average, 509 lots have been given final subdivision approval each year since 1996. As of January 1, 2006 there was an inventory of 200 lots that have received subdivision approval but as yet did not have a building permit associated with them.
- By the end of 2005, residential building permits had been issued for 3,055 new units (includes single detached, semi-detached, secondary suite, mobile home, and multiple housing units). This total represents an increase of 1109 units from 2004. Of the 3,055 residential units approved, 1142 (37%) were issued in the first half of the year while 1913 (63%) were issued in the second half of the year. On average, 1245 units have been approved each year since 1996.
- The highest percentage of new residential development this year was concentrated in the Glenmore/ Dilworth sector with 806 units (26%) and the South Pandosy/ KLO sector with 718 units (24%). The City's remaining development appears balanced amongst the Rutland sector with 441 units (14%), the Central City sector with 348 units (11%), the Southwest Mission sector with 281 units (9%) and the Highway 97 sector with 193 units (6%).

The 2005 City wide housing split was approximately 28% single/semi detached housing units and 72% multiple housing units. The yearly average over the past five years (2001-2005) has been 44% single/semi detached units and 56% multiple housing units. The average since 1996 has been 49% single/semi detached and 51% multiple housing units per year.

- Of the 2204 multiple housing permits issued this year, 30% (664 units) were in the Glenmore/Dilworth sector, 29% (629 units) were in the South Pandosy/ KLO sector, 17% (375 units) were in the Rutland sector and 13% (291 units) were in the Central City sector. Of the 851 single/semi detached housing permits issued (including duplexes and suites) 32% (273 units) were in the Southwest Mission sector, 17% (142 units) were in the Glenmore/Dilworth sector, 10% (89 units) were in the Belgo/Black Mountain sector and 10% (87 units) were in the South Pandosy/ KLO sector.
- Some of the largest multiple housing unit projects approved in 2005 included a 238 unit multiple building complex (more units planned in the future) at 533-571 Yates Rd, a 283 unit building at 654 Cook Rd, a 91 unit development located at 773-775 Glenmore Rd and a 149 unit building underway at 1100 Bernard St.
- 2005 commercial development totaled 416,621 square feet. Over the last five years (2001-2005) 1,900,966 square feet of commercial space was added, for an average of approximately 380,192 square feet per year. The average since 1996 has been 382,078 square feet per year. In 2005, 68% of the total commercial square footage was in the Central City sector, accounting for 285,234 square feet and 16%, accounting for 67,182 square feet was found in the Glenmore/ Dilworth sector.

Some of the largest new commercial projects approved in 2005 included the construction of 99,800 square feet of office space located at 1607 Sutherland Ave, the 59,720 square foot commercial building at 2480 Hwy 97 N, and two buildings located at the corner of Gordon Dr and Bernard Ave totaling 42,342 square feet of retail space.

• 2005 industrial development totaled 487,201 square feet. Over the last five years (2001-2005) 1,097,604 square feet of industrial space has been added, for an average of approximately 219,521 square feet per year. The average since 1996 has been 194,406 square feet per year. The majority of the industrial activity was in the Highway 97 sector, with 397,807 square feet, or 82% of the total industrial square footage approved in the City in 2005.

Some of the largest new industrial projects approved in 2005 included the construction of 67,779 square feet of space located at 5655 Airport Way, 22,304 square feet at 3307 Appaloosa Rd, 27,835 square feet added at 3312 Appaloosa Rd and 32,550 of space added at 406 Old Vernon Rd.

• 2005 institutional development totaled 439,728 square feet. Over the last five years (2001-2005) 1,219,806 square feet of institutional space was added, for an average of 243,961 square feet per year. The average since 1996 has been 227,088 square feet per year. In 2005, the private sector initiated 29% of the total institutional development in the City while the public sector initiated 71%.

Some of the largest institutional projects approved in 2005 included the 60,037 square foot facility at 1440 Sutherland Ave., the 53,351 square foot care home added at 1570 KLO Rd, the separate additions to the Arts building and Science building at UBCO located at 3333 University Way and the 104,464 square foot parkade added at Kelowna General Hospital, 2268 Pandosy St.

- The total dollar value for all building permits issued in 2005 was \$587,227,963. The average total dollar value for all building permits issued over the last five years (2001-2005) is approximately \$314,647,124.
- By the end of 2005, residential building permits had been issued for 1061 new units within the four Urban Town Centres, or 35% of the 3,055 total units. Compared to this, 507 of the 1,946 new residential units (26%) constructed in 2004 were in an Urban Centre, while in 2003, 513 of the 1,375 new residential units (37%) were constructed in an Urban Centre. These yearly Urban Centre growth totals are surpassing the 2001 Statistics Canada census information which indicated 7868 residential dwellings or (20%) of the 40,045 total housing inventory exist within Urban Centres.
- Commercial development within the four Urban Town Centres totaled 245,735 square feet or 59% of the 416,621 square feet of the commercial development added in 2005. Compared to this, 375,896 of the 445,231 square feet (84%) of commercial space constructed in 2004 was in an Urban Centre, while 352,559 of the 537,746 square feet (66%) of commercial space constructed in 2003 was in an Urban Centre.

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- Industrial development within the four Urban Town Centres totaled 19,433 square feet, or 4% of the 487,201 square feet of the commercial development added in 2004. Compared to this, 12,382 square feet, or 6% of the 198,168 of industrial space constructed in 2004 was in an Urban Town Centre, while 14,578 of the 124,033 square feet (12%) of industrial space constructed in 2003 was in an Urban Town Centre. (It should be noted that the OCP Future Land Use map provides for a only a very limited supply of industrial land within the Urban Centres so these ratios are not an indication that industrial development is inconsistent with OCP provisions.)
- Institutional development within the four Urban Centres totaled 72,196 square feet, or 16% of the 439,728 square feet of the commercial development added in 2005. Compared to this, 34,159 square feet, or (30%) of the 115,148 square feet of institutional space constructed in 2004 was in an Urban Centre, while 960 square feet or (0.4%) of the 270,061 square feet of institutional space constructed in 2003 was in an Urban Centre.

DEFINITIONS

(From the City of Kelowna Zoning Bylaw No. 8000)

Apartment Housing means any physical arrangement of attached dwelling units, intended to be occupied by separate households, which does not conform to the definition of any other residential use class.

Hotel means a building or part thereof with a common entrance lobby and shared corridors, which provides sleeping accommodation for transient visitors and may include public facilities such as restaurants, banquet, beverage, meeting and convention rooms, recreation facilities and personal service establishments for the convenience of guests. The maximum length of stay is no more than 240 days.

Mobile Home means a single or multiple section single detached dwelling unit (CSA Z240 and CSA A277 certified standards or BC Building Code standards) for residential occupancy designed to be transportable on wheels.

Motel means a building or group of buildings divided into self-contained sleeping or dwelling units, each with a separate exterior entrance and convenient access to on-site parking. Motels may include eating and drinking establishments and personal service establishments. The maximum length of stay is no more than 240 days.

Offices means development primarily for the provision of professional, management, administrative, consulting, or financial services in an office setting. Typical uses include but are not limited to the offices of lawyers, accountants, travel agents, real estate and insurance firms, planners, clerical and secretarial agencies. This includes construction and development industry offices but excludes government services, the servicing and repair of goods, the sale of goods to the customer on the site, and the manufacture or handling of a product.

Row Housing means a development containing three or more dwelling units with a separate exterior entrance at grade that shares no more than two party walls with adjacent dwelling units. No part of any dwelling is placed over another in part or whole and every dwelling shall have a separate, individual, direct access to grade.

Pogo

Secondary Suite means a self-contained, accessory dwelling unit located within a single detached dwelling or in an accessory building. A secondary suite has its own separate cooking, sleeping and bathing facilities. It has direct access to outside without passing through any part of the principal unit. This use does not include duplex housing, semi-detached housing, apartment housing, or boarding and rooming houses.

Semi-Detached Housing means a building containing dwelling units connected above or below grade and designed exclusively to accommodate two households living independently in separate dwellings side by side, each having a separate entrance at, or near, grade.

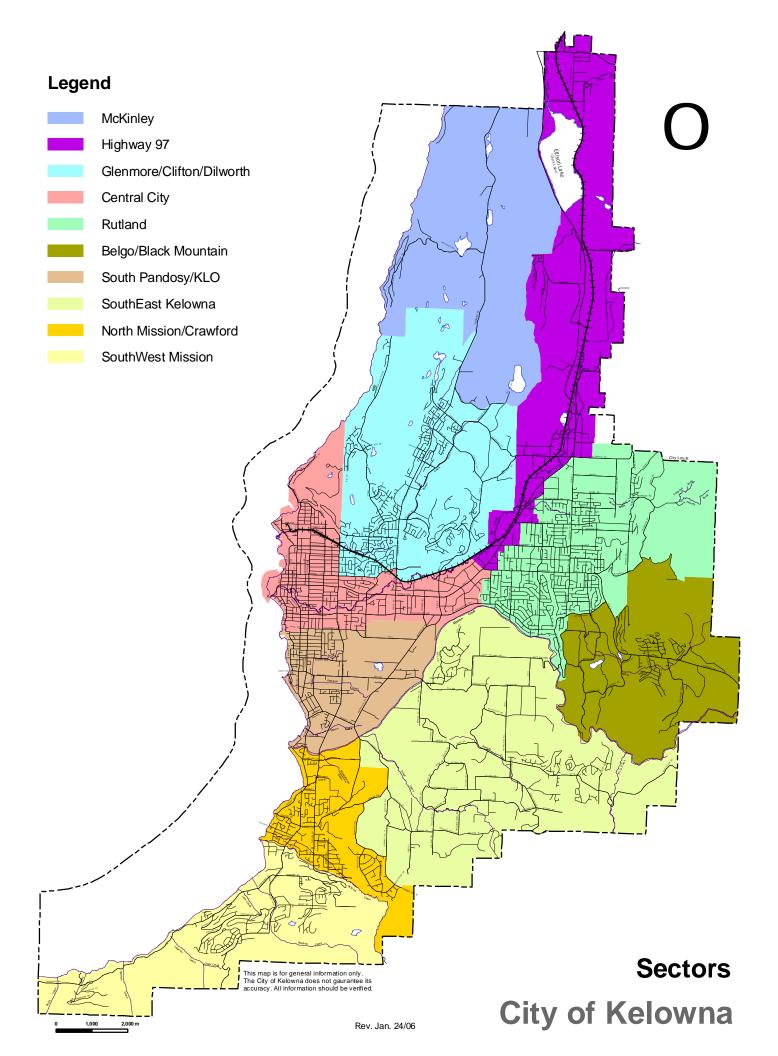
Single Detached Housing means a detached building containing only one dwelling unit, designed exclusively for occupancy by one household. Where a secondary suite is permitted, this use class may contain a secondary suite. This use includes modular homes that conform to the CSA A277 standards, but not a mobile home designed to CSA Z240 standards.

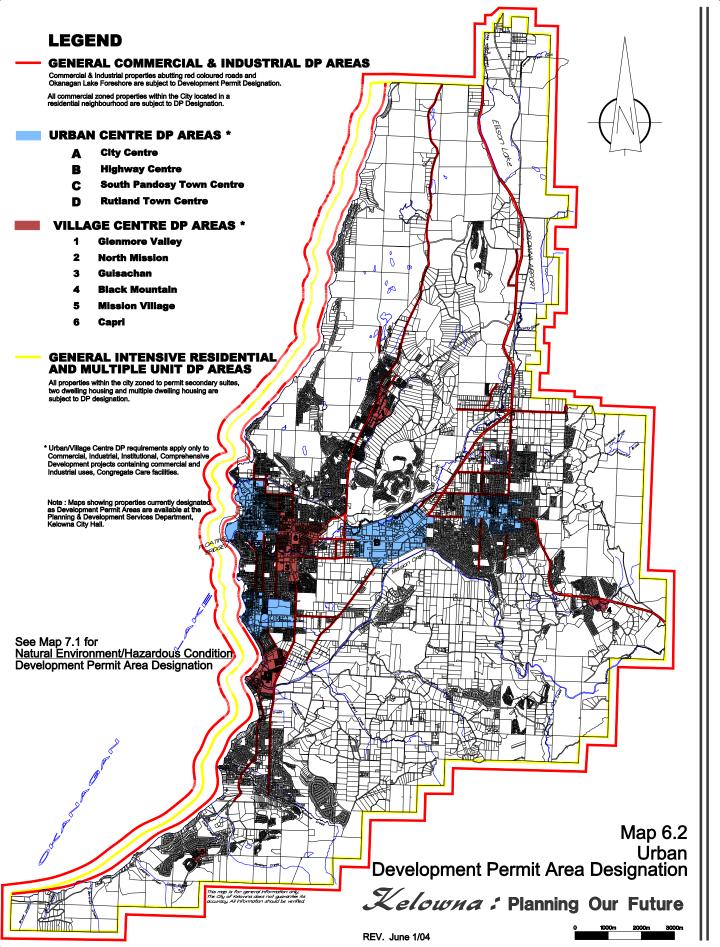
(Additional definitions used for Development Statistics)

General Commercial includes all commercial development in all commercial zones except office and hotel/motel uses.

Private Institutional includes irrigation and utility companies, private schools, nursing homes and private hospitals, sports clubs, and churches.

Public Institutional includes government facilities, public schools, universities and colleges, as well as public hospitals.





CITY OF KELOWNA 2005 DEVELOPMENT SUMMARY

Residential Totals Expressed by Housing Type

| | Single | Semi- | Secondary | Row | Apartment | Mobile | |
|--------------------------------------|----------|----------|-----------|---------|-----------|--------|-------|
| SECTOR | Detached | Detached | Suites | Housing | Units | Home | TOTAL |
| Sector 1 - McKinley | 8 | 0 | 0 | 0 | 0 | 0 | 8 |
| Sector 2 - Highway 97 | 52 | 4 | 0 | 53 | 83 | 1 | 193 |
| Sector 3 - Glenmore/Clifton/Dilworth | 106 | 32 | 4 | 67 | 597 | 0 | 806 |
| Sector 4 - Central City | 21 | 5 | 31 | 20 | 271 | 0 | 348 |
| Sector 5 - Rutland | 59 | 6 | 1 | 91 | 284 | 0 | 441 |
| Sector 6 - Belgo/Black Mountain | 89 | 0 | 0 | 0 | 0 | 0 | 89 |
| Sector 7 - South Pandosy/KLO | 76 | 4 | 7 | 0 | 629 | 2 | 718 |
| Sector 8 - Southeast Kelowna | 37 | 0 | 1 | 0 | 0 | 4 | 42 |
| Sector 9 - North Mission/Crawford | 26 | 0 | 2 | 19 | 82 | 0 | 129 |
| Sector 10 - Southwest Mission | 273 | 0 | 0 | 8 | 0 | 0 | 281 |
| CITY TOTAL | 747 | 51 | 46 | 258 | 1,946 | 7 | 3,055 |

Commercial Totals Expressed in Square Footage

| | Hotel / | | | | |
|--------------------------------------|---------|---------|-------|---------|--|
| SECTOR | General | Office | Motel | TOTAL | |
| Sector 1 - McKinley | 0 | 0 | 0 | 0 | |
| Sector 2 - Highway 97 | 30,448 | 0 | 0 | 30,448 | |
| Sector 3 - Glenmore/Clifton/Dilworth | 67,182 | 0 | 0 | 67,182 | |
| Sector 4 - Central City | 137,886 | 147,348 | 0 | 285,234 | |
| Sector 5 - Rutland | 14,453 | 0 | 0 | 14,453 | |
| Sector 6 - Belgo/Black Mountain | 0 | 0 | 0 | 0 | |
| Sector 7 - South Pandosy/KLO | 19,304 | 0 | 0 | 19,304 | |
| Sector 8 - Southeast Kelowna | 0 | 0 | 0 | 0 | |
| Sector 9 - North Mission/Crawford | 0 | 0 | 0 | 0 | |
| Sector 10 - Southwest Mission | 0 | 0 | 0 | 0 | |
| CITY TOTAL | 269,273 | 147,348 | 0 | 416,621 | |

Industrial Totals Expressed in Square Footage

| Expressed in oquale i ootage | | | | | | |
|--------------------------------------|---------|--|--|--|--|--|
| SECTOR | General | | | | | |
| Sector 1 - McKinley | 0 | | | | | |
| Sector 2 - Highway 97 | 397,807 | | | | | |
| Sector 3 - Glenmore/Clifton/Dilworth | 0 | | | | | |
| Sector 4 - Central City | 70,099 | | | | | |
| Sector 5 - Rutland | 19,295 | | | | | |
| Sector 6 - Belgo/Black Mountain | 0 | | | | | |
| Sector 7 - South Pandosy/KLO | 0 | | | | | |
| Sector 8 - Southeast Kelowna | 0 | | | | | |
| Sector 9 - North Mission/Crawford | 0 | | | | | |
| Sector 10 - Southwest Mission | 0 | | | | | |
| CITY TOTAL | 487,201 | | | | | |

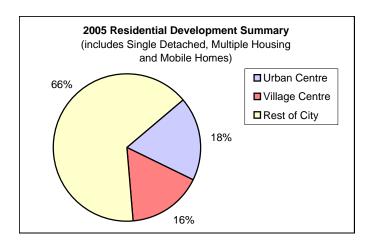
Institutional Totals Expressed in Square Footage

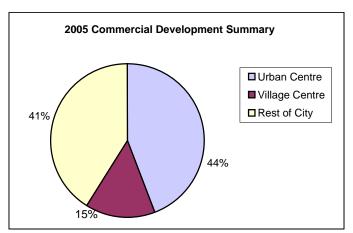
| SECTOR | Public | Private | TOTAL |
|--------------------------------------|---------|---------|---------|
| Sector 1 - McKinley | 0 | 0 | 0 |
| Sector 2 - Highway 97 | 181,098 | 0 | 181,098 |
| Sector 3 - Glenmore/Clifton/Dilworth | 0 | 0 | 0 |
| Sector 4 - Central City | 127,147 | 61,369 | 188,516 |
| Sector 5 - Rutland | 345 | 9,628 | 9,973 |
| Sector 6 - Belgo/Black Mountain | 3,886 | 0 | 3,886 |
| Sector 7 - South Pandosy/KLO | 0 | 53,351 | 53,351 |
| Sector 8 - Southeast Kelowna | 0 | 2,904 | 2,904 |
| Sector 9 - North Mission/Crawford | 0 | 0 | 0 |
| Sector 10 - Southwest Mission | 0 | 0 | 0 |
| CITY TOTAL | 312,476 | 127,252 | 439,728 |

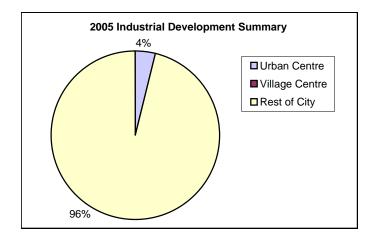
Dev2005-a.xls Page 8

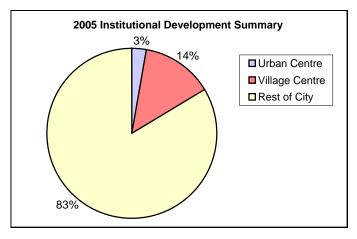
2005 DEVELOPMENT STATISTICS INCLUDING URBAN CENTRES AND VILLAGE CENTRES

| | Urban | | Village | | | | |
|------------------------|---------|-----|---------|-----|--------------|-----|---------|
| | Centre | % | Centre | % | Rest of City | % | Total |
| Single Detached (1) | 22 | 3% | 12 | 1% | 810 | 96% | 844 |
| Multiple Housing (2) | 540 | 25% | 485 | 22% | 1,179 | 53% | 2,204 |
| Mobile Home | 0 | 0% | 2 | 29% | 5 | 71% | 7 |
| Commercial (sq.ft.) | 183,475 | 44% | 62,260 | 15% | 170,886 | 41% | 416,621 |
| Industrial (sq.ft.) | 19,433 | 4% | 0 | 0% | 467,768 | 96% | 487,201 |
| Institutional (sq.ft.) | 12,159 | 3% | 60,037 | 14% | 367,532 | 84% | 439,728 |









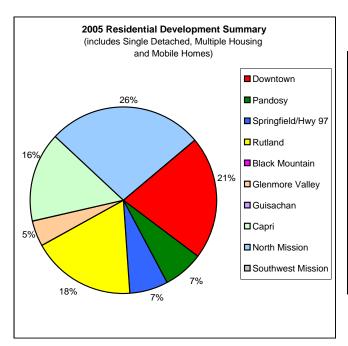
(1) Includes Single Detached, Semi-Detached and Secondary Suites

(2) Includes Apartments and Row Housing Units

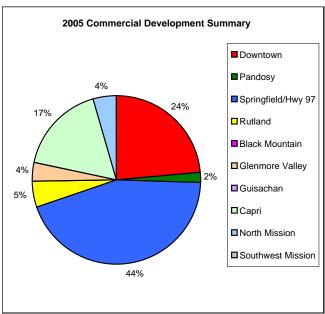
Source: City of Kelowna Building Permit Issuances

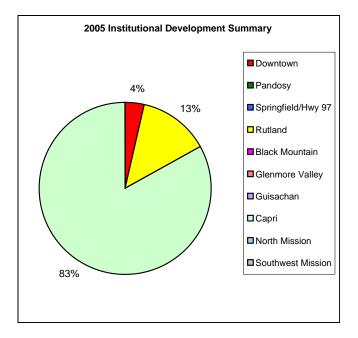
Dev2005-b.xls Page 9

2005 DEVELOPMENT STATISTICS FOR URBAN CENTRES AND VILLAGE CENTRES



| Town Centres | Residential Total (units) | Commercial Total (sqft) | Institutional Total (sqft) |
|----------------------------|------------------------------|----------------------------|-------------------------------|
| Downtown | 226 | 57,978 | 2,531 |
| Pandosy | 75 | 4,946 | 0 |
| Springfield/Hwy 97 | 70 | 108,298 | 0 |
| Rutland | 191 | 12,253 | 9,628 |
| Town Centres Total | 562 | 183,475 | 12,159 |
| | | | |
| Residential Urban Villages | | | |
| Black Mountain | 0 | 0 | 0 |
| Glenmore Valley | 48 | 9,326 | 0 |
| Guisachan | 0 | 0 | 0 |
| Capri | 166 | 42,342 | 60,037 |
| North Mission | 285 | 10,592 | 0 |
| Southwest Mission | 0 | 0 | 0 |
| R.U.V.'s Total | 499 | 62,260 | 60,037 |





Source: City of Kelowna Building Permit Issuances

Dev2005-j.xls Page 9b

DEVELOPMENT STATISTICS - PREVIOUS YEAR COMPARISONS

RESIDENTIAL DEVELOPMENT SUMMARY Total Units Expressed by Housing Type

| | 2001 | | 2002 | | 2003 | | 2004 | | 2005 | |
|----------------------|------|------|------|------|------|------|------|------|------|------|
| Single Detached (1) | 434 | 50% | 688 | 64% | 810 | 59% | 871 | 45% | 844 | 28% |
| Multiple Housing (2) | 438 | 50% | 394 | 36% | 557 | 41% | 1066 | 55% | 2204 | 72% |
| Mobile Home | 2 | 0% | 1 | 0% | 8 | 1% | 9 | 0% | 7 | 0% |
| City Total | 874 | 100% | 1083 | 100% | 1375 | 100% | 1946 | 100% | 3055 | 100% |

⁽¹⁾ Includes Single Detached, Semi-Detached and Secondary Suites

Data Source: City of Kelowna Building Permit Issuances

COMMERCIAL / INDUSTRIAL / INSTITUTIONAL DEVELOPMENT SUMMARY Totals Expressed in Square Feet

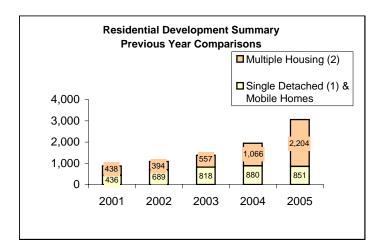
| | 2001 | 2002 | 2003 | 2004 | 2005 |
|-------------------|---------|---------|---------|---------|---------|
| Commercial | | | | | |
| General | 144,187 | 105,938 | 308,227 | 333,334 | 269,273 |
| Office | 177,180 | 60,335 | 128,464 | 13,107 | 147,348 |
| Hotel/Motel | 13,728 | 0 | 101,055 | 98,790 | 0 |
| Total | 335,095 | 166,273 | 537,746 | 445,231 | 416,621 |
| Industrial Total | 114.551 | 173.651 | 124,033 | 198,168 | 487,201 |
| illuustilai Totai | 114,551 | 173,031 | 124,033 | 130,100 | 401,201 |
| Institutional | | | | | |
| Public | 115,221 | 68,061 | 208,473 | 55,554 | 312,476 |
| Private | 38,754 | 172,833 | 61,588 | 59,594 | 127,252 |
| Total | 153,975 | 240,894 | 270,061 | 115,148 | 439,728 |

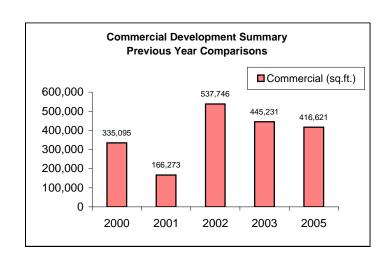
Data Source: City of Kelowna Building Permit Issuances

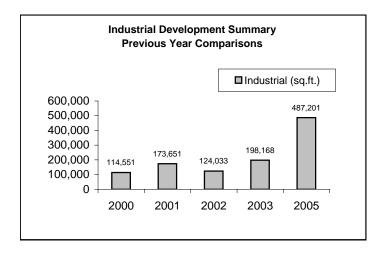
⁽²⁾ Includes Apartment and Row Housing Units

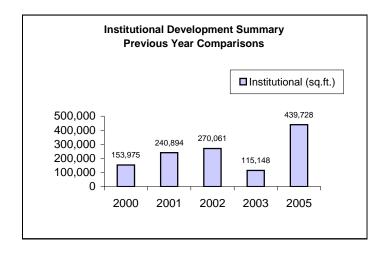
DEVELOPMENT STATISTICS - PREVIOUS YEAR COMPARISONS

| | 2001 | 2002 | 2003 | 2004 | 2005 |
|------------------------|---------|---------|---------|---------|---------|
| Single Detached (1) | 434 | 688 | 810 | 871 | 844 |
| Multiple Housing (2) | 438 | 394 | 557 | 1066 | 2204 |
| Mobile Home | 2 | 1 | 8 | 9 | 7 |
| Commercial (sq.ft.) | 335,095 | 166,273 | 537,746 | 445,231 | 416,621 |
| Industrial (sq.ft.) | 114,551 | 173,651 | 124,033 | 198,168 | 487,201 |
| Institutional (sq.ft.) | 153,975 | 240,894 | 270,061 | 115,148 | 439,728 |









 $\hbox{(1) Includes Single Detached, Semi-Detached and Secondary Suites} \\$

(2) Includes Apartments, Row and Congregate Care Housing Units

Source: City of Kelowna Building Permit Issuances

Dev2005-d.xls Page 11

DEVELOPMENT STATISTICS - PREVIOUS YEAR COMPARISONS TOTALS EXPRESSED BY SECTORS

| | RESIDENTIAL | COMMERCIAL | INDUSTRIAL | INSTITUTIONAL |
|-------------------------------|----------------|------------|------------|---------------|
| | NUMBER OF | BUILDING | BUILDING | BUILDING |
| SECTOR | DWELLING UNITS | (Sq. Ft.) | (Sq. Ft.) | (Sq. Ft.) |
| 1 - McKinley | 8 | 0 | 0 | 0 |
| 2 - Highway 97 | 193 | 30,448 | 397,807 | 181,098 |
| 3 - Glenmore/Clifton/Dilworth | 806 | 67,182 | 0 | 0 |
| 4 - Central City | 348 | 285,234 | 70,099 | 188,516 |
| 5 - Rutland | 441 | 14,453 | 19,295 | 9,973 |
| 6 - Belgo/Black Mountain | 89 | 0 | 0 | 0 |
| 7 - South Pandosy/KLO | 718 | 19,304 | 0 | 57,237 |
| 8 - Southeast Kelowna | 42 | 0 | 0 | 2,904 |
| 9 - North Mission/Crawford | 129 | 0 | 0 | 0 |
| 10 - Southwest Mission | 281 | 0 | 0 | 0 |
| CITY TOTAL | 3,055 | 416,621 | 487,201 | 439,728 |

| | RESIDENTIAL NUMBER OF | COMMERCIAL BUILDING | INDUSTRIAL BUILDING | INSTITUTIONAL BUILDING |
|-------------------------------|--------------------------|------------------------|------------------------|---------------------------|
| SECTOR | DWELLING UNITS | (Sq. Ft.) | (Sq. Ft.) | (Sq. Ft.) |
| 1 - McKinley | 15 | 0 | 0 | 0 |
| 2 - Highway 97 | 245 | 34,061 | 158,939 | 37,335 |
| 3 - Glenmore/Clifton/Dilworth | 161 | 12,081 | 3,200 | 0 |
| 4 - Central City | 474 | 246,821 | 32,789 | 34,159 |
| 5 - Rutland | 235 | 33,459 | 3,240 | 39,276 |
| 6 - Belgo/Black Mountain | 86 | 0 | 0 | 716 |
| 7 - South Pandosy/KLO | 228 | 107,358 | 0 | 3,200 |
| 8 - Southeast Kelowna | 64 | 0 | 0 | 270 |
| 9 - North Mission/Crawford | 177 | 11,451 | 0 | 0 |
| 10 - Southwest Mission | 261 | 0 | 0 | 192 |
| CITY TOTAL | 1,946 | 445,231 | 198,168 | 115,148 |

| | RESIDENTIAL NUMBER OF | COMMERCIAL BUILDING | INDUSTRIAL BUILDING | INSTITUTIONAL BUILDING |
|-------------------------------|--------------------------|------------------------|------------------------|---------------------------|
| SECTOR | DWELLING UNITS | (Sq. Ft.) | (Sq. Ft.) | (Sq. Ft.) |
| 1 - McKinley | 5 | 0 | 0 | 0 |
| 2 - Highway 97 | 42 | 33,104 | 106,352 | 2,313 |
| 3 - Glenmore/Clifton/Dilworth | 168 | 10,772 | 0 | 452 |
| 4 - Central City | 472 | 373,902 | 16,078 | 5,452 |
| 5 - Rutland | 75 | 5,545 | 1,603 | 2,565 |
| 6 - Belgo/Black Mountain | 44 | 0 | 0 | 0 |
| 7 - South Pandosy/KLO | 197 | 114,089 | 0 | 2,000 |
| 8 - Southeast Kelowna | 84 | 334 | 0 | 0 |
| 9 - North Mission/Crawford | 87 | 0 | 0 | 256,759 |
| 10 - Southwest Mission | 201 | 0 | 0 | 520 |
| CITY TOTAL | 1,375 | 537,746 | 124,033 | 270,061 |

DEVELOPMENT STATISTICS - PREVIOUS YEAR COMPARISONS TOTALS EXPRESSED BY SECTORS

2002

| | RESIDENTIAL | COMMERCIAL | INDUSTRIAL | INSTITUTIONAL |
|-------------------------------|----------------|------------|------------|---------------|
| | NUMBER OF | BUILDING | BUILDING | BUILDING |
| SECTOR | DWELLING UNITS | (Sq. Ft.) | (Sq. Ft.) | (Sq. Ft.) |
| 1 - McKinley | 11 | 0 | 0 | 0 |
| 2 - Highway 97 | 48 | 14,502 | 126,506 | 151,246 |
| 3 - Glenmore/Clifton/Dilworth | 263 | 0 | 0 | 0 |
| 4 - Central City | 235 | 75,765 | 22,435 | 33,577 |
| 5 - Rutland | 100 | 10,505 | 21,036 | 36,467 |
| 6 - Belgo/Black Mountain | 55 | 0 | 3,674 | 0 |
| 7 - South Pandosy/KLO | 124 | 65,501 | 0 | 2,422 |
| 8 - Southeast Kelowna | 67 | 0 | 0 | 0 |
| 9 - North Mission/Crawford | 48 | 0 | 0 | 17,182 |
| 10 - Southwest Mission | 132 | 0 | 0 | 0 |
| CITY TOTAL | 1,083 | 166,273 | 173,651 | 240,894 |

2001

| | RESIDENTIAL NUMBER OF | COMMERCIAL BUILDING | INDUSTRIAL BUILDING | INSTITUTIONAL BUILDING |
|-------------------------------|--------------------------|------------------------|------------------------|---------------------------|
| SECTOR | DWELLING UNITS | (Sq. Ft.) | (Sq. Ft.) | (Sq. Ft.) |
| 1 - McKinley | 5 | 0 | 0 | 0 |
| 2 - Highway 97 | 50 | 7,075 | 108,555 | 52,784 |
| 3 - Glenmore/Clifton/Dilworth | 166 | 0 | 0 | 9,710 |
| 4 - Central City | 206 | 308,064 | 5,996 | 10,459 |
| 5 - Rutland | 21 | 1,582 | 0 | 37,622 |
| 6 - Belgo/Black Mountain | 33 | 0 | 0 | 6,953 |
| 7 - South Pandosy/KLO | 196 | 1,507 | 0 | 30,345 |
| 8 - Southeast Kelowna | 82 | 0 | 0 | 4,242 |
| 9 - North Mission/Crawford | 34 | 0 | 0 | 1,860 |
| 10 - Southwest Mission | 81 | 16,867 | 0 | 0 |
| CITY TOTAL | 874 | 335,095 | 114,551 | 153,975 |

2000

| | RESIDENTIAL NUMBER OF | COMMERCIAL BUILDING | INDUSTRIAL BUILDING | INSTITUTIONAL BUILDING |
|-------------------------------|--------------------------|------------------------|------------------------|---------------------------|
| SECTOR | DWELLING UNITS | (Sq. Ft.) | (Sq. Ft.) | (Sq. Ft.) |
| 1 - McKinley | 4 | 0 | 0 | 0 |
| 2 - Highway 97 | 27 | 19,210 | 157,992 | 14,452 |
| 3 - Glenmore/Clifton/Dilworth | 123 | 1,800 | 0 | 0 |
| 4 - Central City | 86 | 169,939 | 20,367 | 10,440 |
| 5 - Rutland | 211 * | 18,000 | 35,856 | 19,809 ** |
| 6 - Belgo/Black Mountain | 17 | 0 | 0 | 0 |
| 7 - South Pandosy/KLO | 81 | 5,079 | 0 | 154,512 |
| 8 - Southeast Kelowna | 74 | 2,950 | 0 | 4,844 |
| 9 - North Mission/Crawford | 45 | 840 | 0 | 1,920 |
| 10 - Southwest Mission | 53 | 0 | 0 | 950 |
| CITY TOTAL | 721 | 217,818 | 214,215 | 206,927 |

^{* - 2000} Multiple Housing value has been increased by 183 units previously calogued as Institutional (Congregate Care)

^{** - 2000} Private Institutional (Congregate Care) value has been decreased by 118,176 sqft as that space is now catalogued as residential units

CITY OF KELOWNA RESIDENTIAL DEVELOPMENT SUMMARY TOTALS EXPRESSED BY SECTOR AND HOUSING TYPE

| SECTOR | 2005 | 2004 | 2003 | 2002 | 2001 | 2000* |
|---------------------------------------|------|------|------|------|------|-------|
| Sector 1 - McKinley | | | | | | |
| Single Detached | 8 | 15 | 5 | 9 | 5 | 4 |
| Semi-Detached | 0 | 0 | 0 | 0 | 0 | 0 |
| Secondary Suites | 0 | 0 | 0 | 2 | 0 | 0 |
| Row Housing / Townhouse Units | 0 | 0 | 0 | 0 | 0 | 0 |
| Apartment Units | 0 | 0 | 0 | 0 | 0 | 0 |
| Mobile Home | 0 | 0 | 0 | 0 | 0 | 0 |
| SECTOR TOTAL | 8 | 15 | 5 | 11 | 5 | 4 |
| | | | | | | |
| Sector 2 - Highway 97 | | | | | | |
| Single Detached | 52 | 84 | 39 | 48 | 42 | 15 |
| Semi-Detached | 4 | 10 | 2 | 0 | 8 | 12 |
| Secondary Suites | 0 | 1 | 1 | 0 | 0 | 0 |
| Row Housing / Townhouse Units | 53 | 32 | 0 | 0 | 0 | 0 |
| Apartment Units | 83 | 118 | 0 | 0 | 0 | 0 |
| Mobile Home | 1 | 0 | 0 | 0 | 0 | 0 |
| SECTOR TOTAL | 193 | 245 | 42 | 48 | 50 | 27 |
| | | | | | | |
| Sector 3 - Glenmore / Clifton / Dilwe | orth | | | | | |
| Single Detached | 106 | 96 | 99 | 115 | 84 | 65 |
| Semi-Detached | 32 | 26 | 24 | 1 | 0 | 0 |
| Secondary Suites | 4 | 2 | 6 | 6 | 3 | 3 |
| Row Housing / Townhouse Units | 67 | 34 | 4 | 57 | 0 | 54 |
| Apartment Units | 597 | 2 | 34 | 84 | 79 | 0 |
| Mobile Home | 0 | 1 | 1 | 0 | 0 | 1 |
| SECTOR TOTAL | 806 | 161 | 168 | 263 | 166 | 123 |
| | | | | | | |
| Sector 4 - Central City | | | | | | |
| Single Detached | 21 | 21 | 10 | 20 | 5 | 9 |
| Semi-Detached | 5 | 6 | 2 | 4 | 0 | 6 |
| Secondary Suites | 31 | 53 | 32 | 43 | 6 | 11 |
| Row Housing / Townhouse Units | 20 | 40 | 0 | 8 | 0 | 0 |
| Apartment Units | 271 | 354 | 427 | 160 | 195 | 60 |
| Mobile Home | 0 | 0 | 1 | 0 | 0 | 0 |
| SECTOR TOTAL | 348 | 474 | 472 | 235 | 206 | 86 |
| | | | | | | |
| Sector 5 - Rutland | | | | | | |
| Single Detached | 59 | 28 | 68 | 48 | 19 | 22 |
| Semi-Detached | 6 | 0 | 4 | 2 | 0 | 2 |
| Secondary Suites | 1 | 1 | 2 | 11 | 1 | 4 |
| Row Housing / Townhouse Units | 91 | 32 | 0 | 2 | 1 | 0 |
| Apartment Units | 284 | 174 | 0 | 37 | 0 | 183 |
| Mobile Home | 0 | 0 | 11 | 0 | 0 | 0 |
| SECTOR TOTAL | 441 | 235 | 75 | 100 | 21 | 211 |

^{* - 2000} Multiple Housing value has been increased by 183 units previously calogued as Institutional (Congregate Care)

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| SECTOR | 2005 | 2004 | 2003 | 2002 | 2001 | 2000* |
|-------------------------------------|------|------|------|------|------|-------|
| Sector 6 - Belgo / Black Mountain | | | | | | |
| Single Detached | 89 | 81 | 41 | 55 | 33 | 16 |
| Semi-Detached | 0 | 2 | 0 | 0 | 0 | 0 |
| Secondary Suites | 0 | 1 | 1 | 0 | 0 | 0 |
| Row Housing / Townhouse Units | 0 | 0 | 0 | 0 | 0 | 0 |
| Apartment Units | 0 | 0 | 0 | 0 | 0 | 0 |
| Mobile Home | 0 | 2 | 2 | 0 | 0 | 1 |
| SECTOR TOTAL | 89 | 86 | 44 | 55 | 33 | 17 |
| | | | | | | |
| Sector 7 - South Pandosy / KLO | | | | | | |
| Single Detached | 76 | 116 | 149 | 53 | 24 | 24 |
| Semi-Detached | 4 | 0 | 5 | 10 | 3 | 14 |
| Secondary Suites | 7 | 7 | 6 | 14 | 6 | 2 |
| Row Housing / Townhouse Units | 0 | 4 | 0 | 0 | 20 | 0 |
| Apartment Units | 629 | 97 | 37 | 46 | 143 | 40 |
| Mobile Home | 2 | 4 | 0 | 1 | 0 | 1 |
| SECTOR TOTAL | 718 | 228 | 197 | 124 | 196 | 81 |
| | | | | | | |
| Sector 8 - Southeast Kelowna | | | | | | |
| Single Detached | 37 | 53 | 65 | 49 | 59 | 46 |
| Semi-Detached | 0 | 0 | 8 | 16 | 22 | 24 |
| Secondary Suites | 1 | 0 | 0 | 2 | 0 | 3 |
| Row Housing / Townhouse Units | 0 | 10 | 8 | 0 | 0 | 0 |
| Apartment Units | 0 | 0 | 0 | 0 | 0 | 0 |
| Mobile Home | 4 | 1 | 3 | 0 | 1 | 1 |
| SECTOR TOTAL | 42 | 64 | 84 | 67 | 82 | 74 |
| | | | | | | |
| Sector 9 - North Mission / Crawford | l | | | | | |
| Single Detached | 26 | 31 | 39 | 47 | 29 | 37 |
| Semi-Detached | 0 | 0 | 0 | 0 | 2 | 0 |
| Secondary Suites | 2 | 1 | 1 | 1 | 2 | 2 |
| Row Housing / Townhouse Units | 19 | 14 | 0 | 0 | 0 | 6 |
| Apartment Units | 82 | 131 | 47 | 0 | 0 | 0 |
| Mobile Home | 0 | 0 | 0 | 0 | 1 | 0 |
| SECTOR TOTAL | 129 | 177 | 87 | 48 | 34 | 45 |
| | | | | | | |
| Sector 10 - Southwest Mission | | | | | | |
| Single Detached | 273 | 235 | 201 | 122 | 81 | 53 |
| Semi-Detached | 0 | 0 | 0 | 8 | 0 | 0 |
| Secondary Suites | 0 | 1 | 0 | 2 | 0 | 0 |
| Row Housing / Townhouse Units | 8 | 24 | 0 | 0 | 0 | 0 |
| Apartment Units | 0 | 0 | 0 | 0 | 0 | 0 |
| Mobile Home | 0 | 1 | 0 | 0 | 0 | 0 |
| SECTOR TOTAL | 281 | 261 | 201 | 132 | 81 | 53 |
| | | | | | | |
| CITY OF KELOWNA TOTAL | | | | | | |
| Single Detached | 747 | 760 | 716 | 566 | 381 | 291 |
| Semi-Detached | 51 | 44 | 45 | 41 | 35 | 58 |
| Secondary Suites | 46 | 67 | 49 | 81 | 18 | 25 |
| Row Housing / Townhouse Units | 258 | 190 | 12 | 67 | 21 | 60 |
| Apartment Units | 1946 | 876 | 545 | 327 | 417 | 283 |
| Mobile Home | 7 | 9 | 8 | 1 | 2 | 4 |
| CITY TOTAL | 3055 | 1946 | 1375 | 1083 | 874 | 721 |

^{* - 2000} Multiple Housing value has been increased by 183 units previously calogued as Institutional (Congregate Care)

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CITY OF KELOWNA RESIDENTIAL DEVELOPMENT SUMMARY Total Units Expressed by Housing Type

| Residential | 1996 | | 1997 | | 1998 | | 1999 | | 2000 | | 2001 | | 2002 | | 2003 | | 2004 | | 2005 | |
|----------------------|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|------|-----|
| Single Detached (1) | 495 | 48% | 606 | 65% | 472 | 76% | 396 | 50% | 374 | 52% | 434 | 50% | 688 | 64% | 810 | 59% | 871 | 45% | 844 | 28% |
| Multiple Housing (2) | 539 | 52% | 323 | 35% | 142 | 23% | 397 | 50% | 343 | 48% | 438 | 50% | 394 | 36% | 557 | 41% | 1066 | 55% | 2204 | 72% |
| Mobile Home | 7 | 1% | 7 | 1% | 8 | 1% | 5 | 1% | 4 | 1% | 2 | 0% | 1 | 0% | 8 | 1% | 9 | 0% | 7 | 0% |
| Total Residential | 1041 | | 936 | | 622 | | 798 | k | 721 | ** | 874 | | 1083 | | 1375 | | 1946 | | 3055 | |

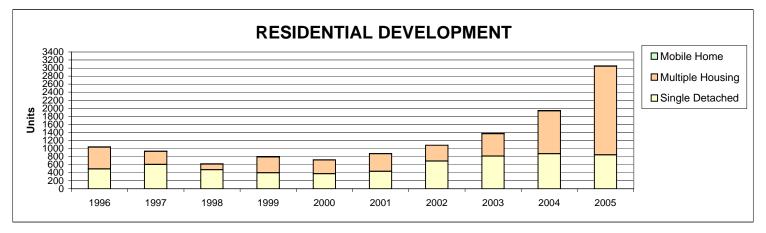
⁽¹⁾ Includes Single Detached, Semi-Detached and Secondary Suites

Notes: Average total residential 1996-2005 = 1245 units

(2) Includes Apartment and Row Housing Units

Average housing split 1996-2005 = 49% single detached and 51% multiple housing

Data Source: City of Kelowna Building Permit Issuances

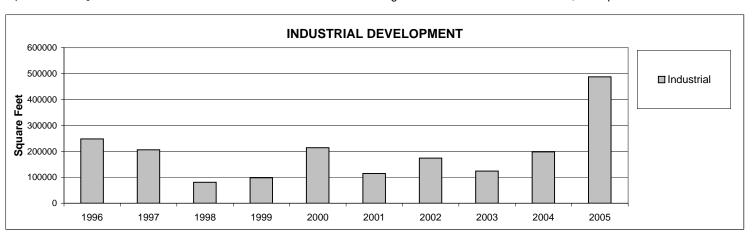


CITY OF KELOWNA INDUSTRIAL DEVELOPMENT SUMMARY Total Units Expressed by Square Footage

| | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|------------------|---------|---------|--------|--------|---------|---------|---------|---------|---------|---------|
| Total Industrial | 247,658 | 206,100 | 80,534 | 97,947 | 214,215 | 114,551 | 173,651 | 124,033 | 198,168 | 487,201 |

Data Source: City of Kelowna Building Permit Issuances

Note: Average total Industrial 1996-2005 = 194,406 square feet



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^{* - 1999} Multiple Housing value has been increased by 132 units previously calogued as Institutional (Congregate Care)

^{** - 2000} Multiple Housing value has been increased by 183 units previously calogued as Institutional (Congregate Care)

CITY OF KELOWNA COMMERCIAL DEVELOPMENT 10 YEAR SUMMARY Total Units Expressed by Square Footage

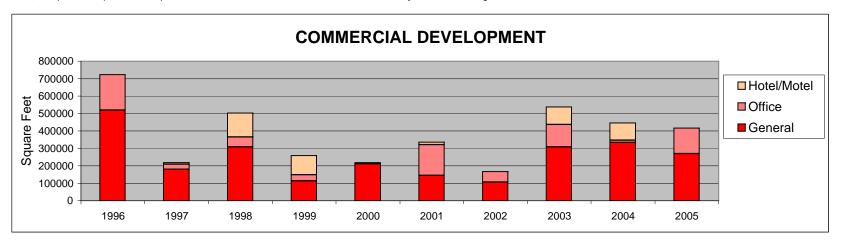
| Commercial | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|------------------|-----------|---------|------------|---------|---------|---------|---------|-------------|---------|---------|
| General | 519,117 | 179,361 | 308,118 | 114,247 | 211,413 | 144,187 | 105,938 | 308,227 | 333,334 | 269,273 |
| Office | 203,724 | 29,716 | 56,413 | 33,694 | 5,628 | 177,180 | 60,335 | 128,464 | 13,107 | 147,348 |
| Hotel/Motel | 0 | 9,139 | 137,578 | 110,891 | 777 | 13,728 | - | 101,055 | 98,790 | 0 |
| Total Commercial | 722,841 * | 218,216 | 502,109 ** | 258,832 | 217,818 | 335,095 | 166,273 | 537,746 *** | 445,231 | 416,621 |

^{* - 1996} data includes 187,923 square feet for parkade development

** - 1998 data includes 71,611 square feet for parkade development

Note: Average total commercial 1996-2005 = 382,078 square feet

Data Source: City of Kelowna Building Permit Issuances

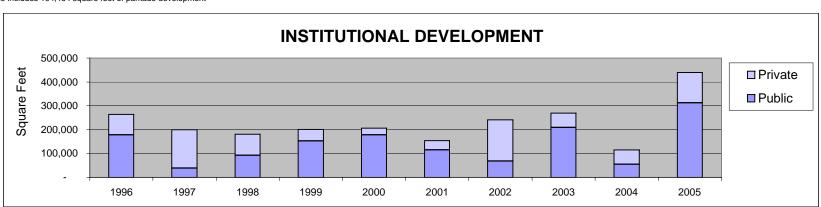


CITY OF KELOWNA INSTITUTIONAL DEVELOPMENT 10 YEAR SUMMARY Total Units Expressed by Square Footage

| Institutional | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|---------------------|---------|---------|---------|-----------|------------|---------|---------|---------|---------|-------------|
| Public | 177,855 | 39,059 | 92,708 | 152,641 | 178,306 | 115,221 | 68,061 | 208,473 | 55,554 | 312,476 |
| Private | 85,976 | 160,411 | 87,594 | 47,907 | 28,621 | 38,754 | 172,833 | 61,588 | 59,594 | 127,252 |
| Total Institutional | 263,831 | 199,470 | 180,302 | 200,548 * | 206,927 ** | 153,975 | 240,894 | 270,061 | 115,148 | 439,728 *** |

^{* - 1999} Private value has been decreased by 118,507 sqft as that space is now catalogued as MF residential units

Note: Average total Institutional 1996-2005 = 227,088 square feet Data Source: City of Kelowna Building Permit Issuances



^{*** - 2003} data includes 66,222 square feet of parkade development

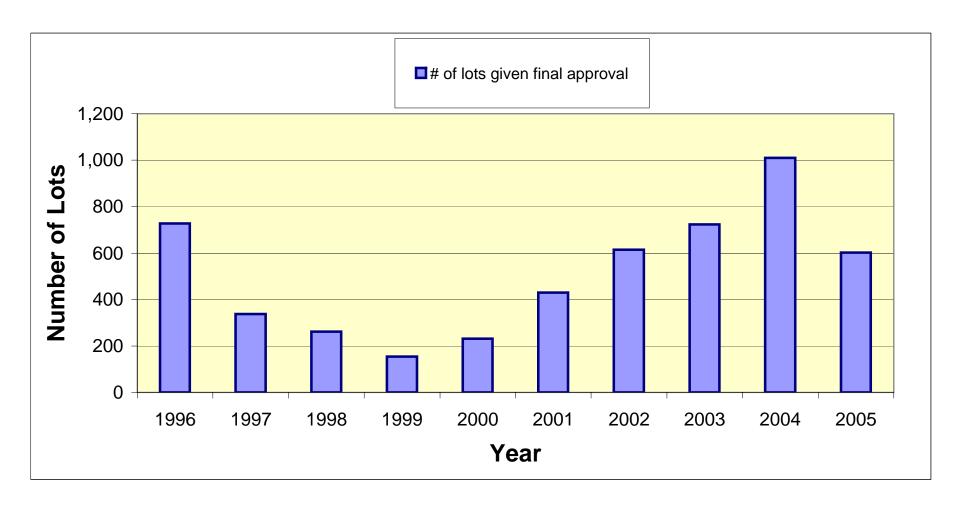
^{** - 2000} Private value has been decreased by 118,176 sqft as that space is now catalogued as MF residential units

^{*** - 2005} public value includes 104,464 square feet of parkade development

City of Kelowna Subdivision Statistics 1996-2005

| | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 |
|--------------------------------|------|------|------|------|------|------|------|------|-------|------|
| # of lots given final approval | 728 | 337 | 262 | 154 | 232 | 430 | 615 | 723 | 1,010 | 602 |

^{*} average number of lots given final approval 1996-2005 = 509



REGION WIDE RESIDENTIAL CONSTRUCTION STATISTICS - JANUARY TO DECEMBER 2001-2005

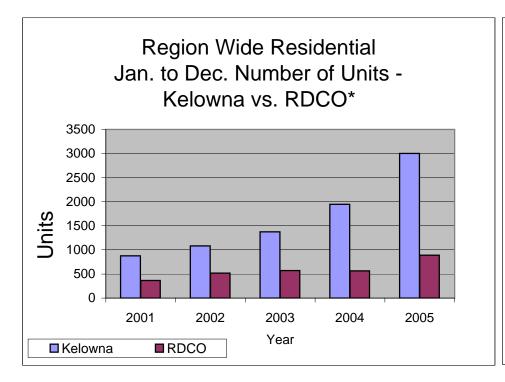
| | January to | o Decembe | r 2005 |
|-------------|------------|-----------|----------|
| Residential | RDCO-Kel | Kelowna | % in Kel |
| TOTAL | 887 | 3055 | 77% |

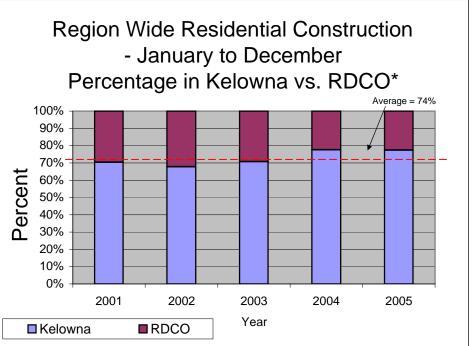
| | January to December 2004 | | |
|-------------|--------------------------|---------|----------|
| Residential | RDCO-Kel | Kelowna | % in Kel |
| TOTAL | 562 | 1946 | 78% |

| | January to December 2003 | | |
|-------------|--------------------------|---------|----------|
| Residential | RDCO-Kel | Kelowna | % in Kel |
| TOTAL | 568 | 1375 | 71% |

| | January to December 2002 | | | |
|-------------|--------------------------|---------|----------|--|
| Residential | RDCO-Kel | Kelowna | % in Kel | |
| TOTAL | 517 | 1083 | 68% | |

| | January to December 2001 | | |
|-------------|--------------------------|---------|----------|
| Residential | RDCO-Kel | Kelowna | % in Kel |
| TOTAL | 367 | 874 | 70% |





^{*} Note: RDCO includes District of Peachland, District of Lake Country, Electoral Area Ellison/ Joe Riche, Electoral Area Westside

Source: Regional District of Central Okanagan, "Region Wide Building Satistics" and City of Kelowna Building Permit Issuances